

Subject: First Name, action is required. Register your account.
Preheader: Take your next steps to help make the most of your benefits.


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T1 WELCOME AE [[NAME]]

Plan name

[Secure Login to Your Account](#) 



Welcome to your workplace benefits plan

Now that you're signed up for your plan, Fidelity can help you make the most of your new benefits to reach your financial goals. To get started, register your account by creating a username and password. You'll need to provide some information to verify your account and help us keep you up to date.

- Name
- Date of birth
- Last 4 of your Social Security number
- Email and phone number

[Register now](#)

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[[WI_FOOTER_NOTE_HTML]]

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ONBOARD_0724


Subject: First name, welcome to your new workplace benefits plan - let's get started
Preheader: Take your next steps to help make the most of your benefits.

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AE REGISTERED **[[NAME]]**
Plan name

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Now that you're signed up for your plan, Fidelity can help you make the most of your new benefits to reach your financial goals. Take these important next steps:

- Review your profile, including your email and phone number
- Designate or update your beneficiary
- Confirm your communication preferences and account information display

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REJOINERS **[[NAME]]**

Plan name

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Welcome to your workplace benefits plan

It's great to have you back at Fidelity. Now that you're signed up for your plan, we can help you make the most of your new benefits to reach your financial goals. Take these important next steps:

- Review your profile, including your email and phone number
- Designate or update your beneficiary
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EXISTING CUSTOMER **[[NAME]]**

Plan name

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Welcome to your workplace benefits plan

You already know the benefits of working with Fidelity. Now that you're signed up for your plan, we can help you make the most of your new benefits to reach your financial goals. Take these important next steps:

- Review your profile, including your email and phone number
- Designate or update your beneficiary
- Confirm your communication preferences and account information display

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